

ERTH



CORPORATION

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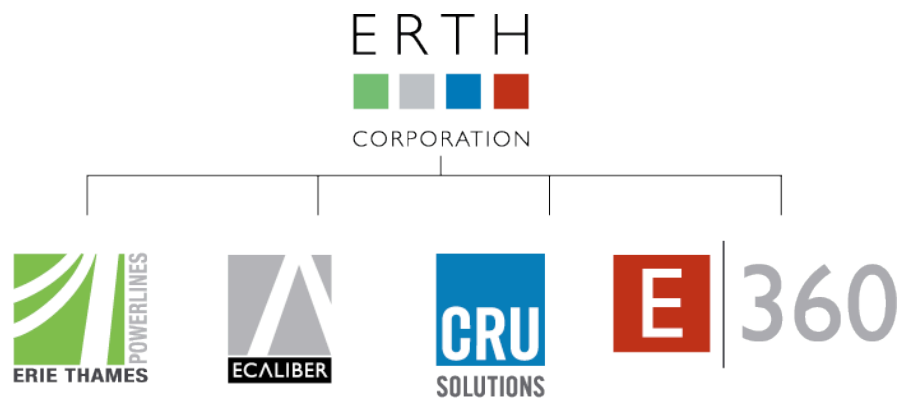
September 30, 2008

Technology, infrastructure and energy define our future.

In this world of change, we look for leaders who not only embrace change, but who innovate it; who discover exciting new ways to bring us into this new world of global opportunities.

In a mere eight years, the *Erie Thames Power Group of Companies* has grown from a small public utility of 30 staff and serving 14,000 customers to an employer of over 100 employees, 170,000 customers and offices in Ingersoll, Aylmer, London and Toronto. Today we look to the future with new names, brands and a new corporate structure. This new structure integrates solutions which will serve you better, while maintaining our commitment to excellence as we look to the future and the opportunities before us.

It is our pleasure to introduce you to **ERTH Corporation**, a diversified energy company that owns electricity distribution assets and subsidiary companies that provide energy and infrastructure services and solutions throughout Ontario and the United States.



Look for more information about our new companies, **CRU Solutions**, **ECALIBER** and **E360**, and their predecessor, *Erie Thames Services* in the coming weeks and months. This updated structure will be fully implemented by January 1, 2009.

We are looking forward to the new opportunities these changes will bring – opportunities to grow, to provide more leadership within our industry and most importantly, improving our level of service to our clients. ***One thing is not changing – our commitment to excellence.***

These are very exciting times and we will continue to keep you apprised of the process.

Thank you for joining us on this journey,

Jeff Pettit
President and CEO